

ACER Board of Regulators 8th Public Debriefing

ACER Director and BoR Chair

18 November 2015, 16.00 - 16.30 Brussels



Outline of the Presentation

 Update on key ACER activities and BoR outcomes since the previous public debriefing (10 June 2015):

ACER Acts

Stakeholder engagement

Recent developments

Relations with institutions

Status update (Network Codes)

Today's BoR agenda



ACER Acts (June to November)

Network codes

- Recommendation and Opinion on Emergency and Restoration NC, 29 Jun
- Recommendation on Electricity Balancing NC, 22 Jul
- Recommendation on amendment to CAM NC for Incremental Capacity, 16 Oct

Monitoring of ENSTOs' activities

- Opinion on ENTSO-E Winter Outlook 2014/15 & Summer Review 2014, 29 Jun
- Opinion on ENTSO-E R&D Roadmap (2013-22), 22 Jul
- Opinion on ENTSOG Summer Supply Outlook 2015, 31 Aug
- Opinion on ENTSOG Annual Report 2014, 31 Aug
- Opinion on ENSTO-E Summer Outlook Report 2015 & Winter Review 2014/15, 5
 Oct
- Opinion on ENTSOG draft TYNDP 2015, 22 Oct

Other

- Opinion on NRA decisions regarding the methods of cross-border transmission capacity allocation in the Central-East Europe region, 23 Sep
- Study on how best to monitor the effects of the implementation of network codes, 19 Oct
- ACER Report on the progress made on voluntary gas capacity bundling at interconnection points, 5 Nov
- 2nd ACER-ENTSOG joint Report on Implementation of the BAL NC, 9 Nov
- ACER-ENTSOG Final CAM Roadmap, 12 Nov



Key developments - REMIT

✓ ACER starts data collection and market monitoring of wholesale energy markets

- Reporting of market data to ACER started on 7 October. More than 1 million records of transactions, including orders to trade, reported to the Agency per day from 33 (out of 37) third party Registered Reporting Mechanisms for 1,476 market participants.
- Records of transactions in wholesale energy contracts, including orders to trade, at Organised Market Places and fundamental data from the ENTSOs' central information transparency platforms must be reported.
- From 7 April 2016, remaining wholesale energy OTC contracts and reportable fundamental data from TSOs, LNG System Operators and Storage System Operators will have to be reported.
- ACER is responsible for monitoring markets and reporting potential breaches to the relevant NRAs, who are responsible for investigations and (in some cases) imposing sanctions.



Key developments

✓ ACER and CEER submitted and published joint response to the European Commission's consultation on a new energy market design

- The joint response builds on the proposals included in the "Energy Regulation: a Bridge to 2025" Conclusion Paper of September 2014
- Our proposals should be read in the context of the current ongoing implementation of the Third Energy Package, including Guidelines and Network Codes, as well as of REMIT
- We put a number of suggestions to the European Commission for consideration in future legislative proposals

You can access the full response here:

http://www.acer.europa.eu/Official documents/Position Papers/Position%20papers/AC ER CEER EMD Response.pdf



Key developments

✓ ACER Published 2016 Work Programme

- The Agency's Work Programme was adopted by the Administrative Board on 30 September, following the approval of the BoR and feedback from the European Commission.
- Developed in close cooperation with stakeholders; workshops and consultation held in June 2015.
- The Work Programme was adopted in line with the estimated expenditure approved by the AB in March 2015, without prejudice to the annual budget procedure.



Framework Guidelines and NC progress

ACER has delivered 8 Framework Guidelines and recommended 13 (out of 14) Network Codes for adoption

Priority Area	FG adopted by the Agency	NC Status			
Electricity					
Grid Connection	20.07.2011	3 NC approved in Comitology			
Capacity Allocation and Cong. Manag.	29.07.2011	OJ: 25.07.2015 EiF: 14.08.2015 1 NC approved in Comitology			
System Operation	02.12.2011	4 NCs recommended for adoption			
Balancing	18.09.2012	1 NC recommended for adoption (July 2015)			
Gas					
Capacity Allocation	03.08.2011	OJ: 14.10.2013 EiF: 01.11.2015			
Balancing	18.10.2011	OJ: 26.03.2014 EiF: 01.10.2015			
Interop. & Data Exch.	26.07.2012	OJ: 01.05.2015 EiF: 01.05.2016			
Harm. Tariff Struct.	29.11.2013	Unable to recommend NC for adoption			



Stakeholder Engagement (Jun to Nov)

16 June 2015

• 2nd workshop on electricity transmission tariff harmonisation

9 July 2015

• IV ACER Annual Conference: An Energy Union for Consumers

8 September 2015

• 10th Public workshop on REMIT implementation

24 September 2015

• "Bridge to 2025" one-year anniversary event

1 October 2015

ACER updates 'REMIT Quarterly' guidance for reporting

5 November 2015

•ACER presents 2017 draft Work Programme outline

17 November

ACER-ENTSG joint workshop on Gas Balancing



Our BoR agenda today

Gas

• ACER Opinion on ENTSOG's 2016 Work Programme

Electricity

Electricity Transmission Tariff
 Harmonisation: Outcome of scoping exercise

Market Integrity and Transparency

REMIT implementation update

Infrastructure Challenge

 Reports on Infrastructure Forum and PCI selection outcome



Access to documents

Agendas and minutes from the BoR, as well as its opinions and decisions, are published on our website:

http://www.acer.europa.eu/Events/BoR/BoRmeetings/Pages/Previous-meetings.aspx





Future BoR meetings and public debriefings

BoR	Date	Time	Public debriefing	Location
BoR 53	16 Dec	09.00-16.00		Ljubljana
BoR 54	27 Jan	09.00-16.00	16.00 - 16.30	Brussels
BoR 55	16 Mar	09.00-16.00		Ljubljana
BoR 56	27 Apr	09.00-16.00		Madrid
BoR 57	8 Jun	09.00-16.00		Ljubljana
BoR 58	13 July	09.00-16.00	16.00 - 16.30	Brussels



Calendar for ACER events

Save the day!



30 November 2015: ACER-CEER Joint Market Monitoring Report launch event (Brussels)



Thank you for your attention!

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