

A map of North West Europe showing gas pipelines and highlighted regions. The highlighted regions are in shades of green and yellow, covering parts of the UK, Ireland, France, and the Benelux area. A red line highlights a specific pipeline route. The map includes a grid of latitude and longitude lines.

**Gas Regional Investment Plan
North West Europe**

Steps Towards NW GRIP 2013

GRI NW meeting, 23/11/2012

NW GRIP 2013: Coordination

- First edition coordinated by Fluxys (BE)
- Second edition coordinated by GTS (NL)

- Coordination task defined as :
 - first contact for external stakeholders
 - coordinating the tasks to reach the targets set by the group
 - work load shared within the group

NW GRIP 2013: Region

- Based on GRI NW perimeter
- 9 participating countries (same as first edition)
 - Belgium
 - Denmark
 - France
 - Germany
 - Ireland
 - Luxemburg
 - Sweden
 - The Netherlands
 - United Kingdom



Focus for all GRIPs

- Complement ENTSOG TYNDP and ensure consistency with National Plans
- Build on the current GRIP and improve it
- Improve stakeholder communication/consultation
- Describe/explain the Region's assets & needs
- Explain why investments in gas transmission projects are required in Region
- Describe projects

NW GRIP 2013: Specific Focus

- Improvements based on feedback received, including RCC recommendations
- Enhancing regional supply and demand analysis
- Showing the Impact of projects on cross border points
- Show procedure and results of regional cross border open seasons / auctions
- ‘Deep Dive’ into regional congested points as highlighted by TYNDP 2013-2022

NW GRIP 2013: Timeline

23 Nov 2012

- GRI NW consultation on concept

Early 2013

- Start drafting the document

Mar/Apr

- Stakeholder consultation

1st July

- Draft version to GRI NW

1st Sep

- Deadline for GRI NW response

1st Oct

- Final publication

Late 2013

- Final consultation

NW GRIP 2013: Contents Report (1/4)

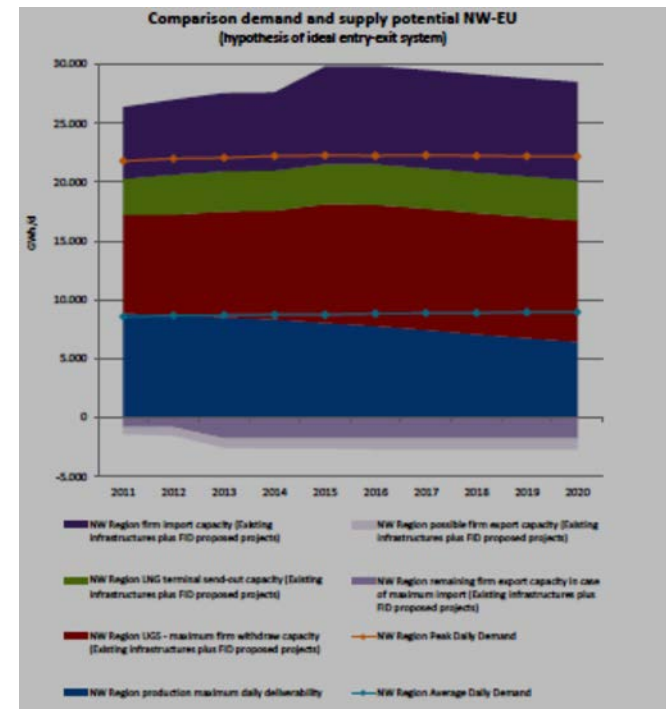
Chapter: North West Regional Specific Review

- Long history of regional co-operation
- Strong role of gas in the regional energy supply
- Decreasing indigenous production / supply diversification
- Show upcoming and ongoing Open Seasons / Auctions including the results of previous Open Seasons / Auctions

NW GRIP 2013: Contents Report (2/4)

Chapter: Supply & Demand

- Expand Supply and Demand regional analysis using TYNDP 2013-2022 data
- Further analysis of regional import and export data
- Comparison between the data included in GRIP 2011 vs. GRIP 2013



NW GRIP 2013: Contents Report (3/4)

Chapter: Zoom in on TYNDP results for NW region

- Results related to:
 - Resilience of the system
 - Market integration
- Deeper understanding of cross border congestions
- Provide further information on the remedies identified

NW GRIP 2013: Contents Report (4/4)

Chapter: TYNDP Projects within the NW region

- Show the impact of projects within the region on cross border points
- Expand project description
 - Influence on cross border points
 - Including background and status of the project
- Indicate whether a project has applied for PCI status

14 Transmission Projects

Project Name	Type	Status	Year	FID Projects												Non FID Projects												New Projects																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																							
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Consultation

- Questions
- Suggestions

Contact point: p.nienhuis@gastransport.nl

A map of Europe with a grid of latitude and longitude lines. Several regions are highlighted in a light green color: the British Isles, Scandinavia (Sweden and Finland), and a large area in Central Europe including Germany, Poland, and parts of France and the Czech Republic. A network of thin blue lines is overlaid on the map, representing a network of connections or routes. A prominent red line traces a path through the highlighted regions, starting from the British Isles, moving south through France, and then east through Germany and Poland. The text "Thank you for your attention!" is centered over the map in a bold blue font.

Thank you for your attention!